



## hGrant Feed / Foundation Center Add-in

The hGrant feed is a way for a Foundation to be able to easily publish grants to the Foundation Center directory. Fluxx has built out this integration in partnership with Foundation Center to make sharing this information as easy as possible.

Below are technical specifications to initiate the hGrant feed from Foundation Center:

[http://foundationcenter.org/grantmakers/hGrant\\_Spec.pdf](http://foundationcenter.org/grantmakers/hGrant_Spec.pdf)

The hGrant feed presently displays exactly 100 grants. The feed was created to display the most recent grants, this is why only 100 will appear in the feed.

**Please notify Fluxx and Foundation Center once the feed has been enabled and you wish to begin publishing grants to Foundation Center.**

### Enabling the RSS Feed

In order to enable this integration on your foundation's Fluxx site, follow these steps:

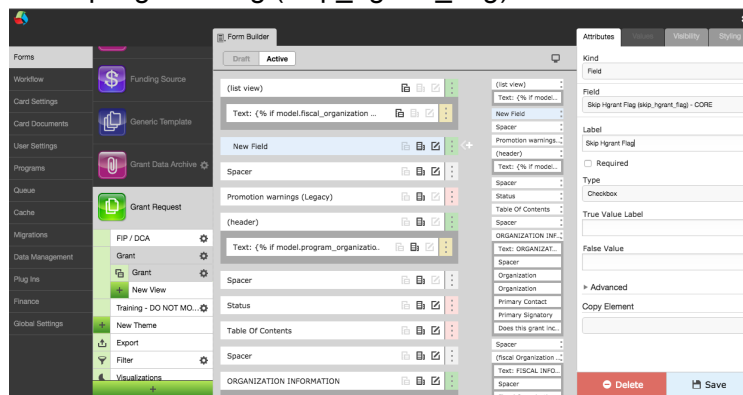
1. Log on to your Fluxx site
2. Click into the admin panel
3. Navigate to Global Settings > General Settings
4. Scroll to the "Other Options" section
5. Click the checkbox labeled "Enable HGrants RSS - will appear at /hgrantrss"

A screenshot of the Fluxx admin interface. On the left is a dark sidebar with a menu including 'Forms', 'Workflow', 'Card Settings', 'Card Documents', 'User Settings', 'Programs', 'Queue', 'Cache', 'Migrations', 'Data Management', 'Plug Ins', 'Finance', and 'Global Settings'. The 'Global Settings' page is open, showing a 'General Settings' tab and a list of settings categories: 'Foundation Details', 'Print Settings', 'Card Settings', 'Recommendation Settings', and 'Site Logo'. To the right, the 'Attributes' panel is open, showing a '30' value, two checked checkboxes for login error messages, and an 'Other Options' section. In the 'Other Options' section, the checkbox 'Enable HGrant RSS - will appear at /hgrantrss' is checked. A red arrow points from the 'Recommendation Settings' category in the main settings area to this checkbox. Other options include 'Enable Unique Connected Data Tabs for Grants/Requests in Dynamic Cards' (unchecked), 'Disable Become Grant Interstitial' (unchecked), 'Enable Letter/Template Preview' (checked), 'Enable Letter/Template Edit' (checked), 'Enable Legacy JSON API' (unchecked), 'Allow editing even if the parent record is not editable' (unchecked), 'Disable document previews' (unchecked), and 'Use Integrations Admin user for plugins' (unchecked). Below these are dropdowns for 'Sort Documents By' (set to 'Chronological (By date/time added)') and 'Program Users Dropdown Sort Order' (set to 'Sort by First Name'). At the bottom of the 'Other Options' section are three unchecked checkboxes: 'Enable Spell Checker', 'Enable Cross Card Filtering', and 'Enable Rich Text Liquid Editor'. At the very bottom of the panel are 'Cancel' and 'Save' buttons.

## Omitting Sensitive Records

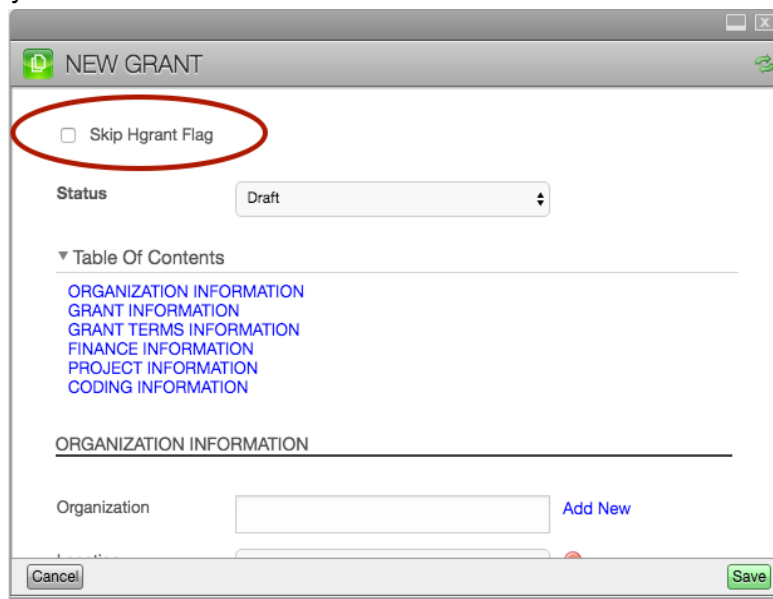
If there are certain Request or Grant records that you wish to exclude from the Foundation Center feed, you can add a field to any Request theme to exclude a record from the feed. To do so, follow these steps:

1. Log-in to the admin panel
2. Go to Forms > Requests
3. Select the theme which may contain sensitive material
4. Switch into builder mode by clicking the hammer icon
5. Add a new object to the form.
6. In the Attributes Panel:
  - Kind = Field
  - Field = Skip Hgrant Flag (skip\_hgrant\_flag) - CORE



7. Fill in the rest of the Attributes as desired
8. Click Save

Depending on the configuration of the builder, this field will display as either a checkbox or a dropdown. You will still need to specify your preference on each record in order for this feature to function properly.





## **Additional Resources**

Foundation Center info Center for hGrants:

<http://foundationcenter.org/gain-knowledge/foundation-data/hgrant>

## **Where will my grant information appear?**

By sharing your grants data, you are helping power several Foundation Center products and resources that serve the social sector. These include [Foundation Directory Online \(FDO\)](#), [Foundation Maps](#), issue- or location-specific “**Foundation Landscapes**,” reports, online dashboards of philanthropic giving in a region, and more. You can also choose to participate in the [Reporting Commitment](#).

In addition, when you share your grants data you will receive a complimentary, interactive map of your grants (see sample on [this page](#)). If you haven't received the link to your map, please email [egrants@foundationcenter.org](mailto:egrants@foundationcenter.org).

FAQs:

## **Can we increase the number of records included in the feed (to over 100)?**

- This is not recommended. This feed was only meant to include the most recent grants.
- If necessary, please contact Fluxx Support to discuss requirements.

## **Can we change the fields that are synced?**

- No. The fields included in the sync were recommended by Foundation Center and cannot currently be client configured.